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# **2026 MID-YEAR STATISTICAL BULLETIN**

---

**SEPTEMBER 2026**

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## **VISION**

To be the benchmark of excellence in energy regulation in Africa by 2026

## **MISSION STATEMENT**

Efficiently regulate the energy sector and be responsive to stakeholder needs to achieve sustainable, reliable, and quality energy products and services

## **CORE VALUES**

Teamwork. Integrity. Predictability. Innovation. Transparency

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## Unit Of Measure

|                |                                                                     |
|----------------|---------------------------------------------------------------------|
| Bbl            | Barrels of oil                                                      |
| GWh            | Giga-Watt hour (1,000 MWh)                                          |
| K              | Zambian Kwacha                                                      |
| Km             | Kilometre                                                           |
| kV             | Kilo Volt                                                           |
| kVA            | Kilo Volt Amperes (1,000 Volt Amps)                                 |
| kW             | Kilo Watt                                                           |
| kWh            | Kilo Watt Hour                                                      |
| m/bd           | million barrels per day                                             |
| MW             | Mega Watt                                                           |
| MWh            | Mega Watt Hour (1,000 kWh)                                          |
| MT             | Metric Tonne (in this document means a mass equivalent to 1,000 kg) |
| m <sup>3</sup> | Cubic Meters                                                        |
| US\$           | United States of America dollar                                     |

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- Road Transport and Safety Agency
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- TAZAMA Petroleum Products Limited
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- Zambia Statistics Agency
- Zengamina Power Limited
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## **Foreword**

The Energy Regulation Board (ERB) remains committed to fulfilling its mandate of regulating Zambia's energy sector efficiently and effectively. An important part of this responsibility is providing timely, accurate, and comprehensive energy statistics to support evidence-based decision-making and enhance transparency within the sector.

The 2026 Mid-Year Statistical Bulletin presents key developments in Zambia's energy sector during the first half of the year, covering the electricity, petroleum, and renewable energy sub-sectors. The Bulletin provides statistics on production, imports, consumption, distribution, and other key sector indicators, offering valuable insights into emerging trends and sector performance.

During the period under review, Zambia's energy sector continued to experience evolving supply and demand conditions, alongside ongoing efforts to strengthen energy security, diversify the energy mix, and improve the efficiency and resilience of the sector. The statistics presented in this Bulletin provide an important basis for monitoring these developments and informing policy, investment, and regulatory decisions.

The ERB wishes to continue with its mandate to make all energy sector information readily available therefore, the 2026 Statistical Bulletin is available in both print and electronic formats and can be downloaded from our website ([www.erb.org.zm](http://www.erb.org.zm)).

In conclusion, it is in my sincere trust that this publication provides useful data that adds value to the development of the sector. My thanks also go to all stakeholders for providing essential information required for this bulletin to remain impactful and a valuable source of sector data.

**Elijah C. Sichone (Eng.)**

**Director General**

**September 2026**

## Executive Summary

The 2026 Mid-Year Statistical Bulletin presents key developments in Zambia's energy sector during the first half of 2026, with a focus on electricity generation capacity and petroleum consumption. The statistics provide insights into changes in the energy mix, consumption patterns, and emerging trends in the sector.

In the electricity sub-sector, total installed electricity generation capacity increased by 11 percent, from 4,106.71 MW in the first half of 2025 to 4,542.71 MW in the corresponding period of 2026. The increase was primarily driven by a significant expansion in grid-connected solar capacity, which increased by 141.4 percent from 308.30 MW to 744.30 MW. Hydroelectricity remained the dominant source of installed generation capacity at 3,186.44 MW, although its installed capacity remained unchanged during the period under review. The growth in solar capacity represents continued progress towards diversifying Zambia's electricity generation mix and reducing reliance on conventional generation sources.

In the petroleum sub-sector, national consumption of petroleum products increased marginally by 1.2 percent, from 976,247.74 metric tonnes in the first half of 2025 to 987,898.78 metric tonnes in the same period of 2026. Low Sulphur Gasoil remained the dominant petroleum product, accounting for approximately 68.8 percent of total consumption, although its consumption declined by 4.4 percent. Unleaded petrol consumption increased by 16.4 percent, while Jet A-1 recorded a 23.8 percent increase. Heavy Fuel Oil recorded an increase of 330.9 percent. In contrast, kerosene and Avgas consumption declined by 58.9 percent and 5.6 percent, respectively, while LPG consumption decreased marginally by 3.2 percent.

Overall, the developments during the first half of 2026 reflect continued changes in Zambia's energy landscape, particularly the rapid expansion of solar generation capacity and evolving petroleum consumption patterns. The increase in renewable electricity capacity is an important step towards energy diversification and enhanced energy security, while changes in petroleum consumption highlight the need for continued monitoring of demand and supply conditions within the sector.

# I Electricity sub-sector

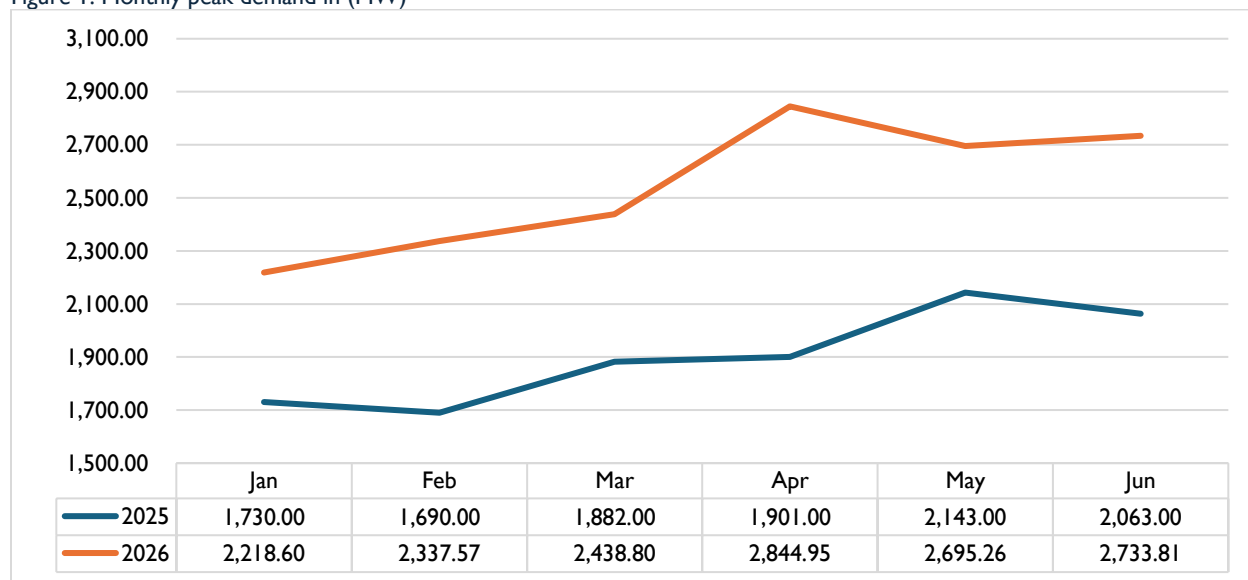
## I.1 Zambia's installed electricity generation capacity

Table 1: Installed electricity generation capacity in (MW)

| Technology            | 2025            | 2026            | % Change   |
|-----------------------|-----------------|-----------------|------------|
| <b>Grid connected</b> |                 |                 |            |
| Coal                  | 415.00          | 415.00          | 0%         |
| Diesel                | 191.60          | 191.60          | 0%         |
| Hydro                 | 3,186.44        | 3,186.44        | 0%         |
| Solar                 | 308.30          | 744.30          | 141%       |
| <b>Sub-total</b>      | <b>4,101.34</b> | <b>4,537.34</b> | <b>11%</b> |
| <b>Off grid</b>       |                 |                 |            |
| Diesel                | 3.20            | 3.20            | 0%         |
| Hydro                 | 1.70            | 1.70            | 0%         |
| Solar                 | 0.47            | 0.47            | 0%         |
| <b>Sub-total</b>      | <b>5.37</b>     | <b>5.37</b>     | <b>0%</b>  |
| <b>Grand Total</b>    | <b>4,106.71</b> | <b>4,542.71</b> | <b>11%</b> |

## I.2 Monthly peak demand mw

Figure 1: Monthly peak demand in (MW)



## I.3 Electricity generation

Table 2: National electricity generation in GWh

| Row Labels          | 2025            | 2026            |
|---------------------|-----------------|-----------------|
| ZESCO's Large-Hydro | 4,139.73        | 4,683.20        |
| ZESCO's Mini-Hydro  | 111.36          | 142.04          |
| ZESCO's Diesel      | 0.63            | 0.48            |
| <b>IPPs</b>         | <b>2,799.32</b> | <b>3,333.12</b> |

### I.3.1 ZESCO's electricity generation from major hydro power stations

Table 3: ZESCO's electricity generation from major hydro stations in GWh

| Station        | Year | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Grand Total |
|----------------|------|--------|--------|--------|--------|--------|--------|-------------|
| KFG            | 2026 | 410.89 | 423.41 | 482.40 | 475.38 | 524.25 | 501.76 | 2,818.09    |
|                | 2025 | 311.00 | 344.25 | 424.71 | 409.05 | 409.05 | 375.90 | 2,273.96    |
| KNBPS          | 2026 | 178.24 | 105.79 | 206.40 | 247.44 | 304.40 | 363.21 | 1,405.47    |
|                | 2025 | 136.76 | 161.98 | 245.99 | 267.88 | 311.95 | 285.50 | 1,410.06    |
| Victoria falls | 2026 | 79.60  | 71.28  | 75.69  | 77.09  | 79.25  | 76.73  | 459.63      |
|                | 2025 | 69.65  | 72.79  | 79.63  | 77.57  | 78.35  | 77.72  | 455.71      |

### I.3.2 ZESCO's electricity generation from small & mini hydro power stations

Table 4: ZESCO's electricity generation from small & mini hydro power stations GWh

| Station        | Year | Jan  | Feb  | Mar   | Apr   | May   | Jun  | Grand Total |
|----------------|------|------|------|-------|-------|-------|------|-------------|
| Lusiwasi Lower | 2025 | 0.41 | 0.07 | -     | 0.17  | 0.72  | 0.68 | 2.05        |
|                | 2026 | 0.61 | 0.75 | 0.87  | 0.83  | 0.89  | 0.90 | 4.85        |
| Lusiwasi Upper | 2025 | 1.24 | 5.45 | 4.96  | 2.82  | 2.15  | 1.09 | 17.71       |
|                | 2026 | 9.32 | 9.06 | 9.97  | 6.05  | 3.58  | 2.53 | 40.51       |
| Chishimba      | 2025 | 1.18 | 0.89 | 1.02  | 1.05  | 1.23  | 1.08 | 6.45        |
|                | 2026 | 0.69 | 0.64 | 0.74  | 1.08  | 1.12  | 1.05 | 5.33        |
| Musonda        | 2025 | 3.59 | 5.97 | 7.04  | 6.59  | 6.81  | 4.83 | 34.83       |
|                | 2026 | 5.89 | 6.06 | 5.98  | 6.46  | 6.92  | 6.38 | 37.69       |
| Lunzua         | 2025 | 6.22 | 7.55 | 9.96  | 10.51 | 6.89  | 8.03 | 49.16       |
|                | 2026 | 7.25 | 7.70 | 10.57 | 10.23 | 10.08 | 7.68 | 53.50       |
| Shiwan'gandu   | 2025 | 0.07 | 0.25 | 0.28  | 0.31  | 0.16  | 0.06 | 1.13        |
|                | 2026 | 0.02 | 0.01 | 0.02  | 0.03  | 0.04  | 0.04 | 0.16        |

### I.3.3 Electricity generation from independent power producers

Table 5: Electricity generation by IPP's in GWh

| IPP            | Year | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Total    |
|----------------|------|--------|--------|--------|--------|--------|--------|----------|
| Lunsemfwa      | 2026 | 19.29  | 20.62  | 25.03  | 4.08   | 12.81  | 12.48  | 94.31    |
|                | 2025 | 2.22   | 11.01  | 12.26  | 4.08   | 4.35   | 4.90   | 38.82    |
| Ndola Energy   | 2026 | -      | -      | -      | -      | -      | -      | -        |
|                | 2025 | 46.03  | 27.38  | 22.48  | 3.15   | -      | -      | 99.04    |
| KNBE           | 2026 | 45.97  | 37.81  | 45.53  | 45.05  | 41.47  | 54.89  | 270.72   |
|                | 2025 | 39.46  | 38.46  | 64.78  | 57.70  | 58.14  | 65.29  | 323.83   |
| ITPC           | 2026 | 26.67  | 29.11  | 53.93  | 83.80  | 91.62  | 70.94  | 356.08   |
|                | 2025 | 16.54  | 17.74  | 25.03  | 35.10  | 37.19  | 37.75  | 169.35   |
| MCL            | 2026 | 191.04 | 163.02 | 145.89 | 150.84 | 199.44 | 176.15 | 1,026.38 |
|                | 2025 | 179.39 | 143.12 | 141.24 | 194.29 | 193.42 | 172.75 | 1,024.21 |
| KGL            | 2026 | 197.40 | 203.06 | 230.72 | 224.07 | 249.18 | 237.75 | 1,342.18 |
|                | 2025 | 149.30 | 163.67 | 197.10 | 191.63 | 185.61 | 159.11 | 1,046.42 |
| KGL Mini Hydro | 2026 | 8.68   | 7.98   | 8.77   | 8.44   | 8.82   | 8.58   | 51.27    |
|                | 2025 | -      | 7.49   | 1.74   | 6.96   | 6.65   | 6.48   | 29.32    |
| Bangweulu      | 2026 | 6.69   | 5.80   | 5.72   | 6.97   | 7.42   | 7.09   | 39.69    |
|                | 2025 | 6.13   | 5.27   | 7.30   | 6.14   | 7.00   | 6.61   | 38.45    |
| Ngonye         | 2026 | 2.41   | 2.06   | 2.52   | 2.91   | 3.68   | 4.33   | 17.91    |
|                | 2025 | 1.77   | 1.45   | 2.10   | 1.76   | 2.13   | 2.02   | 11.23    |
| Chisamba       | 2026 | 16.06  | 13.20  | 14.39  | 14.55  | 17.33  | 15.34  | 90.88    |
|                | 2025 | -      | -      | -      | -      | 3.52   | 12.96  | 16.48    |
| Solarcentury   | 2026 | 3.83   | 3.10   | 4.08   | 4.45   | 4.91   | 1.37   | 21.74    |
|                | 2025 | -      | -      | -      | -      | -      | 2.20   | 2.20     |

## I.4 Electricity consumption by sector

Table 6: Electricity consumption by sector in GWh

| Sector                  | Year | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Total    |
|-------------------------|------|--------|--------|--------|--------|--------|--------|----------|
| Others                  | 2026 | 2.48   | 2.42   | 2.01   | 2.01   | 5.81   | 2.06   | 16.78    |
|                         | 2025 | 1.56   | 1.85   | 2.21   | 0.95   | 1.79   | 1.84   | 10.20    |
| Agriculture             | 2026 | 11.64  | 9.86   | 11.91  | 11.91  | 24.44  | 27.19  | 96.96    |
|                         | 2025 | 9.11   | 8.60   | 13.51  | 15.89  | 26.11  | 24.80  | 98.02    |
| Mining                  | 2026 | 6.87   | 4.62   | 7.04   | 7.04   | 8.18   | 7.28   | 41.03    |
|                         | 2025 | 12.09  | 5.42   | 5.17   | 3.70   | 4.43   | 7.45   | 38.26    |
| Manufacturing           | 2026 | 28.88  | 15.23  | 22.31  | 22.31  | 25.00  | 271.17 | 384.90   |
|                         | 2025 | 21.20  | 19.17  | 20.77  | 12.57  | 23.58  | 22.42  | 119.71   |
| Energy and Water        | 2026 | 13.01  | 7.42   | 8.16   | 8.16   | 12.63  | 11.71  | 61.08    |
|                         | 2025 | 5.93   | 3.71   | 5.75   | 6.27   | 5.85   | 6.19   | 33.70    |
| Construction            | 2026 | 0.97   | 0.64   | 0.65   | 0.65   | 0.75   | 1.22   | 4.89     |
|                         | 2025 | 0.39   | 0.49   | 0.43   | 0.54   | 0.64   | 0.64   | 3.13     |
| Trade                   | 2026 | 6.19   | 5.60   | 5.98   | 5.98   | 5.77   | 5.62   | 35.14    |
|                         | 2025 | 105.80 | 6.24   | 6.45   | 6.14   | 6.19   | 5.71   | 136.53   |
| Transport               | 2026 | 4.47   | 2.92   | 4.22   | 4.22   | 2.34   | 2.55   | 20.72    |
|                         | 2025 | 2.26   | 2.45   | 2.32   | 2.63   | 2.80   | 2.56   | 15.02    |
| Finance And Property    | 2026 | 85.70  | 56.54  | 68.93  | 68.93  | 72.46  | 25.11  | 377.67   |
|                         | 2025 | 159.33 | 59.66  | 54.92  | 59.65  | 59.55  | 64.31  | 457.42   |
| Residential Services    | 2026 | 832.39 | 322.75 | 361.61 | 361.61 | 378.47 | 190.63 | 2,447.47 |
|                         | 2025 | 239.23 | 246.85 | 255.59 | 257.16 | 277.34 | 274.62 | 1,550.79 |
| Power Supply Agreements | 2026 | 77.63  | 104.64 | 94.76  | 94.76  | 121.29 | 126.92 | 620.02   |
|                         | 2025 | 43.35  | 43.29  | 47.76  | 58.12  | 92.73  | 107.46 | 392.71   |
| Mines Total             | 2026 | 97.92  | 99.09  | 111.14 | 98.34  | 115.08 | 90.42  | 611.98   |
|                         | 2025 | 772.58 | 683.42 | 831.08 | 960.19 | 929.17 | 853.52 | 5,029.96 |

## I.5 Zambia's electricity trading, January to June 2026

### I.5.1 ZESCO's electricity exports (GWh), January to June, 2026

Table 7: ZESCO's electricity exports in GWh

| Row Labels           | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Total  |
|----------------------|--------|--------|--------|--------|--------|--------|--------|
| Nampower 100MW       | 58.56  | 68.34  | 74.80  | 73.60  | 74.44  | 71.95  | 421.69 |
| Nampower 80MW        | 8.02   | 13.44  | 14.88  | 14.50  | 14.88  | 14.40  | 80.12  |
| SNEL                 | -      | -      | -      | -      | -      | -      | -      |
| BPC 80MW             | -      | -      | -      | -      | -      | -      | -      |
| PETRODEX             | 5.18   | 4.99   | 14.53  | 14.34  | 14.85  | 21.60  | 75.49  |
| PETRODEX (EMERGENCY) | 14.80  | 13.44  | 14.64  | 14.36  | 14.84  | 14.28  | 86.36  |
| SAPP MARKET          | 30.00  | -      | -      | -      | 0.58   | 0.98   | 31.56  |
| ZIMPLATS             | 17.11  | 15.46  | 17.11  | 16.56  | 17.11  | 16.56  | 99.91  |
| LV Exports           | 12.76  | 12.26  | 13.34  | 15.08  | 15.07  | 14.00  | 82.52  |
| ENPower              | -      | -      | -      | -      | -      | -      | -      |
| ENPower (EMERGENCY)  | -      | -      | -      | -      | -      | -      | -      |
| Grand Total          | 146.43 | 127.93 | 149.30 | 148.44 | 151.78 | 153.78 | 877.65 |

### I.5.2 ZESCO's electricity imports (GWh), January to June, 2026

Table 8: ZESCO's electricity imports in GWh

| Row Labels          | Jan    | Feb    | Mar    | Apr   | May   | Jun   | Total  |
|---------------------|--------|--------|--------|-------|-------|-------|--------|
| Eskom               | 4.53   | -      | -      | -     | -     | -     | 4.53   |
| EDM 90MW            | 33.03  | 21.16  | 21.93  | 21.12 | 77.19 | 27.37 | 201.80 |
| LV Imports- Mafinga | 0.08   | 0.06   | 0.08   | 0.07  | 0.08  | 0.08  | 0.45   |
| via SAPP MARKET     | -      | -      | -      | -     | -     | -     | -      |
| BRZ                 | 85.49  | 66.45  | 77.43  | 44.60 | -     | -     | 273.96 |
| ZPC                 | 36.40  | 33.39  | 17.90  | -     | -     | -     | 87.69  |
| Total               | 159.53 | 121.06 | 117.34 | 65.78 | 77.27 | 27.44 | 568.43 |

### I.5.3 Imports by independent power traders (GWh) January to June 2026

Table 9: Electricity imports by independent power traders in GWh

| Institution | Year | Jan    | Feb    | Mar    | Apr   | May   | Jun   | Grand Total |
|-------------|------|--------|--------|--------|-------|-------|-------|-------------|
| CEC         | 2025 | 40.55  | 36.44  | 39.90  | 53.04 | 49.81 | 48.05 | 267.79      |
|             | 2026 | 104.56 | 94.27  | 115.27 | 96.41 | 93.62 | 97.07 | 601.19      |
| Kanona      | 2025 | 31.50  | 22.16  | 12.48  | 14.21 | 14.44 | 10.99 | 105.78      |
|             | 2026 | 164.48 | 140.94 | 73.14  | 41.48 | 68.78 | 7.53  | 496.34      |
| Greenco     | 2025 | 18.80  | 13.06  | 19.26  | 4.74  | 0.51  | 11.20 | 67.57       |
|             | 2026 | 43.05  | 32.23  | 33.06  | 33.25 | 49.10 | 43.01 | 233.69      |

### I.6 Power Purchase Agreements (PPA) and Power Supply Agreements (PSA) Approved

Table 10: Number of approved PPA and PSA agreements from January to June 2026

| Agreement   | No. of Approved Agreements |
|-------------|----------------------------|
| PPA         | 72                         |
| PSA         | 24                         |
| Grand Total | 96                         |

Table 11: Contracted capacity for PPA and PSA from January to June 2026

| Agreement   | Contracted Capacity (MW) |
|-------------|--------------------------|
| PPA         | 14,654.85                |
| PSA         | 1,587.50                 |
| Grand Total | 16,242.35                |

### I.7 Power Purchase Agreements Approved by technology

Table 12: Contracted capacity for PPAs by technology from January to June 2026

| Technology                | contracted capacity (MW) 2025 | contracted capacity (MW) 2026 | % Change |
|---------------------------|-------------------------------|-------------------------------|----------|
| Coal                      | 600                           | 285.00                        | -53%     |
| Solar                     | 1839.06                       | 9,697.85                      | 427%     |
| Others <sup>1</sup>       | 775                           | 4,672.00                      | 503%     |
| Total contracted capacity | 3,226.06                      | 14,654.85                     | 354%     |

<sup>1</sup> Others consist of wind, LNG and Protogenesis

## 2 Petroleum sub-sector

### 2.1 National Consumption, January-June 2026

Table 13: National Consumption of Petroleum Products in MT, January - June 2025-2026

| Product            | 2025       | 2026       | % Change |
|--------------------|------------|------------|----------|
| Avgas              | 518.87     | 489.68     | -5.6     |
| Heavy Fuel Oil     | 90.24      | 388.84     | 330.9    |
| Jet A-I            | 23,524.51  | 29,120.59  | 23.8     |
| Kerosene           | 609.12     | 250.61     | -58.9    |
| Low Sulphur Gasoil | 710,874.88 | 679,490.31 | -4.4     |
| LPG                | 9,364.51   | 9,069.49   | -3.2     |
| Unleaded Petrol    | 231,265.61 | 269,089.25 | 16.4     |
| Grand Total        | 976,247.74 | 987,898.78 | 1.2      |

Table 14: : National Consumption of Petroleum Products in Litres and KGs, January - June 2025-2026

| Product                | 2025           | 2026           | % Change |
|------------------------|----------------|----------------|----------|
| Avgas (L)              | 518,874.24     | 489,681.81     | -5.6     |
| Heavy Fuel Oil (Kg)    | 90,240.00      | 388,840.00     | 330.9    |
| Jet A-I (L)            | 29,405,634.00  | 36,400,743.00  | 23.8     |
| Kerosene (L)           | 761,396.14     | 313,261.77     | -58.9    |
| Low Sulphur Gasoil (L) | 846,279,621.73 | 808,917,038.34 | -4.4     |
| LPG (Kg)               | 9,364,508.81   | 9,069,494.10   | -3.2     |
| Unleaded Petrol (L)    | 308,354,152.12 | 358,785,669.02 | 16.4     |

### 2.2 Average Daily consumption, January-June 2026

Table 15: Average daily Consumption of Petroleum Products in MT, January - June 2025-2026

| Product                 | 2025     | 2026     | % Change |
|-------------------------|----------|----------|----------|
| Avgas (MT)              | 2.87     | 2.71     | -5.6     |
| Heavy Fuel Oil (MT)     | 0.50     | 2.15     | 330.9    |
| Jet A-I (MT)            | 129.97   | 160.89   | 23.8     |
| Kerosene (MT)           | 3.37     | 1.38     | -58.9    |
| Low Sulphur Gasoil (MT) | 3,927.49 | 3,754.09 | - 4.4    |
| LPG (MT)                | 51.74    | 50.11    | -3.2     |
| Unleaded Petrol (MT)    | 1,277.71 | 1,486.68 | 16.4     |

Table 16: Average daily Consumption of Petroleum Products, January - June 2025-2026

| Product                | 2025         | 2026         | % Change |
|------------------------|--------------|--------------|----------|
| Avgas (L)              | 2,866.71     | 2,705.42     | -5.6     |
| Heavy Fuel Oil (Kg)    | 498.56       | 2,148.29     | 330.9    |
| Jet A-I (L)            | 162,462.07   | 201,109.08   | 23.8     |
| Kerosene (L)           | 4,206.61     | 1,730.73     | -58.9    |
| Low Sulphur Gasoil (L) | 4,675,578.02 | 4,469,154.91 | -4.4     |
| LPG (Kg)               | 51,737.62    | 50,107.70    | -3.2     |
| Unleaded Petrol (L)    | 1,703,614.10 | 1,982,241.27 | 16.4     |

## 2.3 National Consumption of Petroleum Products by Province

Table 17: Consumption of Petroleum Products Litres and KGs by Province - January to June, 2026

| Product Name           | Year | Central       | Copperbelt     | Eastern       | Luapula      | Lusaka         | Muchinga      | Northern      | Northwestern   | Southern      | Western      | Grand Total    |
|------------------------|------|---------------|----------------|---------------|--------------|----------------|---------------|---------------|----------------|---------------|--------------|----------------|
| Avgas (L)              | 2025 | -             | 7,121.00       | 3,269.00      | -            | 461,384.00     | -             | 483.00        | 3,580.24       | 43,037.00     | -            | 518,874.24     |
|                        | 2026 | -             | 14,635.00      | 5,625.00      | -            | 447,304.00     | -             | -             | 1,804.81       | 20,263.00     | 50.00        | 489,681.81     |
| Heavy Fuel Oil (Kg)    | 2025 | -             | 58,680.00      | -             | -            | 31,560.00      | -             | -             | -              | -             | -            | 90,240.00      |
|                        | 2026 | -             | 267,420.00     | -             | -            | 90,140.00      | -             | -             | -              | 31,280.00     | -            | 388,840.00     |
| Jet A-1 (L)            | 2025 | -             | 8,205,310.00   | 179,663.00    | -            | 20,440,210.00  | -             | 312,997.00    | 60,439.00      | 207,015.00    | -            | 29,405,634.00  |
|                        | 2026 | 12,522.00     | 10,095,133.00  | 114,841.00    | 1,441.00     | 23,455,807.00  | -             | 2,146,103.00  | 104,432.00     | 470,072.00    | 392.00       | 36,400,743.00  |
| Kerosene (L)           | 2025 | -             | 143,293.00     | 4,365.70      | 223,237.75   | 390,499.69     | -             | -             | -              | -             | -            | 761,396.14     |
|                        | 2026 | -             | -              | -             | 63,267.87    | 249,993.90     | -             | -             | -              | -             | -            | 313,261.77     |
| Low Sulphur Gasoil (L) | 2025 | 48,371,268.44 | 200,687,348.06 | 12,760,511.66 | 6,508,678.23 | 302,995,972.86 | 10,296,038.80 | 8,319,585.72  | 216,628,991.71 | 33,518,942.44 | 6,192,283.81 | 846,279,621.73 |
|                        | 2026 | 56,396,500.44 | 188,877,297.78 | 18,494,822.31 | 7,071,118.96 | 254,425,637.27 | 18,244,148.51 | 10,140,785.50 | 205,896,776.34 | 41,526,442.84 | 7,842,508.39 | 808,916,038.34 |
| LPG (Kg)               | 2025 | 163,072.56    | 1,754,218.23   | 46,639.64     | 17,399.05    | 6,948,173.04   | 8,503.98      | 5,472.99      | 120,942.79     | 273,473.08    | 26,613.45    | 9,364,508.81   |
|                        | 2026 | 208,806.44    | 1,750,210.18   | 60,360.20     | 22,546.20    | 6,577,343.85   | 27,002.33     | 16,468.50     | 182,750.04     | 191,075.77    | 32,930.60    | 9,069,494.10   |
| Unleaded Petrol (L)    | 2025 | 21,402,895.64 | 59,463,721.95  | 11,971,536.48 | 6,466,987.92 | 155,983,537.84 | 5,711,880.62  | 8,929,173.79  | 13,462,585.82  | 20,057,858.92 | 4,903,973.14 | 308,354,152.12 |
|                        | 2026 | 28,306,338.96 | 67,901,982.94  | 17,748,154.09 | 8,452,721.17 | 167,379,444.82 | 10,864,120.58 | 11,264,152.92 | 16,857,227.10  | 24,274,757.66 | 5,736,768.77 | 358,785,669.02 |

Table 18: Average daily consumption of Petroleum Products Litres and KGs by Province - January to June, 2026

| Product Name           | Year | Central    | Copperbelt   | Eastern    | Luapula   | Lusaka       | Muchinga   | Northern  | Northwestern | Southern   | Western   | Grand Total  |
|------------------------|------|------------|--------------|------------|-----------|--------------|------------|-----------|--------------|------------|-----------|--------------|
| Avgas (L)              | 2025 | -          | 39.34        | 18.06      | -         | 2,549.08     | -          | 2.67      | 19.78        | 237.77     | -         | 2,866.71     |
|                        | 2026 | -          | 80.86        | 31.08      | -         | 2,471.29     | -          | -         | 9.97         | 111.95     | 0.28      | 2,705.42     |
| Heavy Fuel Oil (Kg)    | 2025 | -          | 324.20       | -          | -         | 174.36       | -          | -         | -            | -          | -         | 498.56       |
|                        | 2026 | -          | 1,477.46     | -          | -         | 498.01       | -          | -         | -            | 172.82     | -         | 2,148.29     |
| Jet A-1 (L)            | 2025 | -          | 45,333.20    | 992.61     | -         | 112,929.34   | -          | 1,729.27  | 333.92       | 1,143.73   | -         | 162,462.07   |
|                        | 2026 | 69.18      | 55,774.22    | 634.48     | 7.96      | 129,590.09   | -          | 11,856.92 | 576.97       | 2,597.08   | 2.17      | 201,109.08   |
| Kerosene (L)           | 2025 | -          | 791.67       | 24.12      | 1,233.36  | 2,157.46     | -          | -         | -            | -          | -         | 4,206.61     |
|                        | 2026 | -          | -            | -          | 349.55    | 1,381.18     | -          | -         | -            | -          | -         | 1,730.73     |
| Low Sulphur Gasoil (L) | 2025 | 267,244.58 | 1,108,769.88 | 70,500.06  | 35,959.55 | 1,674,010.90 | 56,884.19  | 45,964.56 | 1,196,845.26 | 185,187.53 | 34,211.51 | 4,675,578.02 |
|                        | 2026 | 311,582.88 | 1,043,520.98 | 102,181.34 | 39,066.96 | 1,405,666.50 | 100,796.40 | 56,026.44 | 1,137,551.25 | 229,427.86 | 43,328.78 | 4,469,149.38 |
| LPG (Kg)               | 2025 | 900.95     | 9,691.81     | 257.68     | 96.13     | 38,387.70    | 46.98      | 30.24     | 668.19       | 1,510.90   | 147.04    | 51,737.62    |
|                        | 2026 | 1,153.63   | 9,669.67     | 333.48     | 124.56    | 36,338.92    | 149.18     | 90.99     | 1,009.67     | 1,055.67   | 181.94    | 50,107.70    |
| Unleaded Petrol (L)    | 2025 | 118,248.04 | 328,528.85   | 66,141.09  | 35,729.22 | 861,787.50   | 31,557.35  | 49,332.45 | 74,378.93    | 110,816.90 | 27,093.77 | 1,703,614.10 |
|                        | 2026 | 156,388.61 | 375,149.08   | 98,056.10  | 46,700.12 | 924,748.31   | 60,022.77  | 62,232.89 | 93,133.85    | 134,114.68 | 31,694.86 | 1,982,241.27 |

## 2.4 Consumption of petroleum products by economic sector, January-June 2026

Table 19: Consumption of petroleum products by economic sector, January-June 2026

| Product Name           | Year | Mining         | Non-Mining     | Retail         | Grand Total    |
|------------------------|------|----------------|----------------|----------------|----------------|
| Heavy Fuel Oil (Kg)    | 2025 | 58,680.00      | 31,560.00      | -              | 90,240.00      |
|                        | 2026 | 236,420.00     | 152,420.00     | -              | 388,840.00     |
| Jet A-I (L)            | 2025 | -              | 29,405,634.00  | -              | 29,405,634.00  |
|                        | 2026 | 18,504.00      | 36,382,239.00  | -              | 36,400,743.00  |
| Kerosene (L)           | 2025 | 138,691.00     | 213,695.00     | 409,010.14     | 761,396.14     |
|                        | 2026 | -              | 130,200.00     | 183,061.77     | 313,261.77     |
| Low Sulphur Gasoil (L) | 2025 | 272,369,714.29 | 245,618,299.04 | 328,291,608.40 | 846,279,621.73 |
|                        | 2026 | 266,277,936.94 | 191,052,451.02 | 351,585,650.37 | 808,916,038.34 |
| LPG (Kg)               | 2025 | 29,496.00      | 4,962,243.56   | 4,372,769.26   | 9,364,508.81   |
|                        | 2026 | 50,629.00      | 4,834,619.25   | 4,184,245.86   | 9,069,494.10   |
| Unleaded Petrol (L)    | 2025 | 823,622.79     | 7,266,765.71   | 300,263,763.62 | 308,354,152.12 |
|                        | 2026 | 844,640.17     | 8,938,544.11   | 349,002,484.74 | 358,785,669.02 |

Table 20: Consumption by percentage of petroleum products by economic sector, January-June 2026

| Product Name       | Year | Mining | Non-Mining | Retail | Grand Total |
|--------------------|------|--------|------------|--------|-------------|
| Avgas              | 2025 | 0.00%  | 100.00%    | 0.00%  | 100.00%     |
|                    | 2026 | 0.00%  | 100.00%    | 0.00%  | 100.00%     |
| Heavy Fuel Oil     | 2025 | 65.03% | 34.97%     | 0.00%  | 100.00%     |
|                    | 2026 | 60.80% | 39.20%     | 0.00%  | 100.00%     |
| Jet A-I            | 2025 | 0.00%  | 100.00%    | 0.00%  | 100.00%     |
|                    | 2026 | 0.05%  | 99.95%     | 0.00%  | 100.00%     |
| Kerosene           | 2025 | 18.22% | 28.07%     | 53.72% | 100.00%     |
|                    | 2026 | 0.00%  | 41.56%     | 58.44% | 100.00%     |
| Low Sulphur Gasoil | 2025 | 32.18% | 29.02%     | 38.79% | 100.00%     |
|                    | 2026 | 32.92% | 23.62%     | 43.46% | 100.00%     |
| LPG                | 2025 | 0.31%  | 52.99%     | 46.70% | 100.00%     |
|                    | 2026 | 0.56%  | 53.31%     | 46.14% | 100.00%     |
| Unleaded Petrol    | 2025 | 0.27%  | 2.36%      | 97.38% | 100.00%     |
|                    | 2026 | 0.24%  | 2.49%      | 97.27% | 100.00%     |

## 2.5 Market Share for White Petroleum Products, January-June 2026

Table 21: Market Share for White (Kerosene, Diesel & Petrol) Petroleum Products , January-June 2026

| OMC                                | 2025  | 2026  |
|------------------------------------|-------|-------|
| Mount Meru Petroleum (Z) Ltd       | 18.4% | 19.4% |
| Puma Energy Zambia PLC             | 16.7% | 11.4% |
| TotalEnergies Zambia Limited       | 11.8% | 10.8% |
| Engen Petroleum                    | 7.0%  | 7.2%  |
| Uno Energies Zambia Limited        | 3.6%  | 4.7%  |
| Rubis Energy Zambia Ltd            | 4.4%  | 4.4%  |
| Karan Petroleum Zambia Limited     | 3.3%  | 4.1%  |
| Lake Petroleum Ltd                 | 2.9%  | 3.9%  |
| Oryx Energies Zambia Limited       | 3.9%  | 3.6%  |
| Oasis Oil Zambia                   | 2.4%  | 3.2%  |
| Petroda Zambia Ltd                 | 2.6%  | 2.6%  |
| Zhongkuang Zambia Services Co. Ltd | 1.4%  | 2.5%  |
| Dalbit Petroleum Limited           | 1.4%  | 2.4%  |
| Hass Petroleum Zambia Ltd          | 1.5%  | 2.1%  |
| SGC Investments Ltd                | 1.4%  | 1.7%  |
| Eco Petroleum Limited              | 1.2%  | 1.3%  |
| Surya Energy                       | 0.7%  | 1.3%  |
| Alfa Energy Zambia Limited         | 0.6%  | 1.3%  |

| OMC                                | 2025 | 2026 |
|------------------------------------|------|------|
| Korridor Zambia Fuel Limited       | 1.5% | 1.3% |
| INDENI Energy Company Ltd          | 0.9% | 1.0% |
| Harvest                            | 1.3% | 0.9% |
| Asharami Energy Limited            | 0.7% | 0.8% |
| Agro Fuel Investments Limited      | 0.6% | 0.7% |
| Spectra Oil Zambia                 | 0.7% | 0.6% |
| LBM Investment Ltd                 | 0.3% | 0.5% |
| Energy Belt Zambia Limited         | 0.2% | 0.4% |
| Refuel Petroleum Corporation       | 0.5% | 0.3% |
| Time Petroleum Limited             | 0.2% | 0.3% |
| Stream Energy Ltd                  | 0.3% | 0.3% |
| Sapphire Energy Company Ltd        | 1.4% | 0.3% |
| Apex Energies Ltd                  | 0.3% | 0.3% |
| Jayden Oils Limited                | 0.2% | 0.2% |
| Admire Energy Limited              | 0.2% | 0.2% |
| Heba Petroleum                     | 0.2% | 0.2% |
| Endrone Petroleum Corporation      | 0.2% | 0.2% |
| Collum Lunm Tian Ltd               | 0.3% | 0.2% |
| Horizon Energies Limited           | 0.0% | 0.2% |
| Mohsum                             | 0.1% | 0.2% |
| Lio Energies                       | 0.0% | 0.2% |
| Boma Energy Limited                | 0.1% | 0.2% |
| Safe Energy Zambia                 | 0.0% | 0.2% |
| Sino Petroleum                     | 0.1% | 0.2% |
| Japawa                             | 0.1% | 0.1% |
| Delhi Oils Limited                 | 0.4% | 0.1% |
| Meladen Energy Ltd                 | 0.1% | 0.1% |
| Ayoun Energy Ltd                   | 0.3% | 0.1% |
| Quality Petroleum Ltd              | 0.1% | 0.1% |
| Boltt Global Solutions Ltd         | 0.1% | 0.1% |
| Lushomo Energy Limited             | 0.1% | 0.1% |
| Www Investments Ltd                | 0.1% | 0.1% |
| Fastrack petroleum                 | 0.1% | 0.1% |
| Manyanya Oil Limited               | 0.0% | 0.1% |
| Ufuel Zambia Ltd                   | 0.1% | 0.1% |
| Ravasia Petroleum                  | 0.1% | 0.1% |
| Zeekna Investments Company Limited | 0.1% | 0.1% |
| Jokap Petroleum                    | 0.0% | 0.1% |
| Fa Fuel Limited                    | 0.1% | 0.1% |
| Devoil oil zambia Limited          | 0.0% | 0.0% |
| Export Trading Company Ltd         | 0.0% | 0.0% |
| AGM Energies                       | 0.0% | 0.0% |
| Tribute Investments Limited        | 0.1% | 0.0% |
| Petrolink Limited                  | 0.1% | 0.0% |
| Ordod Oil                          | 0.0% | 0.0% |
| Agni Energies Limited              | 0.0% | 0.0% |
| Onsite Energy                      | 0.0% | 0.0% |
| Jmky Trading And Transport Limited | 0.0% | 0.0% |
| Ngucha                             | 0.0% | 0.0% |
| Zacks Hardware Limited             | 0.0% | 0.0% |
| Luapula oils Ltd                   | 0.0% | 0.0% |
| Top Energy Zambia                  | 0.0% | 0.0% |
| Simba Oil Company Ltd              | 0.1% | 0.0% |
| Vinobless                          | 0.0% | 0.0% |
| United Metro Energy Limited        | 0.0% | 0.0% |
| Oilbay Zambia                      | 0.1% | 0.0% |
| Petromas Energy Ltd                | 0.0% | 0.0% |
| Kencol Energy Solutions Limited    | 0.0% | 0.0% |

| OMC                                         | 2025   | 2026   |
|---------------------------------------------|--------|--------|
| Oxen Energy Trading Ltd                     | 0.0%   | 0.0%   |
| Alaka Commodities Limited                   | 0.0%   | 0.0%   |
| Dana Oil Corporation                        | 0.1%   | 0.0%   |
| ACM Petroleum Ltd                           | 0.1%   | 0.0%   |
| Arizona Energy Limited                      | 0.0%   | 0.0%   |
| Benzol Petroleum Limited                    | 0.0%   | 0.0%   |
| Delta Energy Ltd                            | 0.0%   | 0.0%   |
| Devon Oil Zambia Limited                    | 0.0%   | 0.0%   |
| Frampus Transport And General Dealers       | 0.0%   | 0.0%   |
| Hamdi Investments & Trading Company Limited | 0.0%   | 0.0%   |
| Ndola Energy Company Limited                | 2.2%   | 0.0%   |
| Storm Energy Zambia Limited                 | 0.0%   | 0.0%   |
| United Metro Energy                         | 0.0%   | 0.0%   |
| Wakwezya Energy Zambia Ltd                  | 0.0%   | 0.0%   |
| Grand Total                                 | 100.0% | 100.0% |

## 2.6 Market Share for Low-Sulphur Gasoil

Table 22: Market Share for Low-Sulphur Gasoil

| OMC                                | 2025   | 2026   |
|------------------------------------|--------|--------|
| Mount Meru Petroleum (Z) Ltd       | 20.76% | 23.02% |
| TotalEnergies Zambia Limited       | 11.51% | 10.07% |
| Puma Energy Zambia PLC             | 17.03% | 9.57%  |
| Engen Petroleum                    | 5.87%  | 6.21%  |
| Uno Energies Zambia Limited        | 3.47%  | 4.74%  |
| Karan Petroleum Zambia Limited     | 3.64%  | 4.69%  |
| Zhongkuang Zambia Services Co. Ltd | 1.87%  | 3.62%  |
| Dalbit Petroleum Limited           | 1.85%  | 3.53%  |
| Oryx Energies Zambia Limited       | 3.72%  | 3.40%  |
| Rubis Energy Zambia Ltd            | 3.18%  | 3.38%  |
| Lake Petroleum Ltd                 | 2.12%  | 2.92%  |
| Oasis Oil Zambia                   | 2.12%  | 2.86%  |
| Hass Petroleum Zambia Ltd          | 1.57%  | 2.49%  |
| Korridor Zambia Fuel Limited       | 1.99%  | 1.81%  |
| Petroda Zambia Ltd                 | 1.86%  | 1.80%  |
| Alfa Energy Zambia Limited         | 0.72%  | 1.49%  |
| INDENI Energy Company Ltd          | 1.21%  | 1.46%  |
| SGC Investments Ltd                | 0.76%  | 1.28%  |
| Eco Petroleum Limited              | 1.04%  | 1.14%  |
| Agro Fuel Investments Limited      | 0.72%  | 1.01%  |
| Asharami Energy Limited            | 0.62%  | 1.01%  |
| Surya Energy                       | 0.53%  | 0.93%  |
| Harvest                            | 1.11%  | 0.56%  |
| Sapphire Energy Company Ltd        | 1.94%  | 0.47%  |
| Energy Belt Zambia Limited         | 0.16%  | 0.40%  |
| Time Petroleum Limited             | 0.27%  | 0.39%  |
| Stream Energy Ltd                  | 0.39%  | 0.37%  |
| Jayden Oils Limited                | 0.31%  | 0.36%  |
| Refuel Petroleum Corporation       | 0.25%  | 0.36%  |
| Apex Energies Ltd                  | 0.44%  | 0.35%  |
| LBM Investment Ltd                 | 0.19%  | 0.33%  |
| Spectra Oil Zambia                 | 0.39%  | 0.32%  |
| Collum Lunm Tian Ltd               | 0.36%  | 0.26%  |
| Horizon Energies Limited           | 0.01%  | 0.25%  |
| Lio Energies                       | 0.00%  | 0.25%  |
| Heba Petroleum                     | 0.19%  | 0.23%  |
| Delhi Oils Limited                 | 0.56%  | 0.22%  |

| OMC                                         | 2025    | 2026    |
|---------------------------------------------|---------|---------|
| Safe Energy Zambia                          | 0.02%   | 0.21%   |
| Ayoun Energy Ltd                            | 0.45%   | 0.20%   |
| Mohsum                                      | 0.08%   | 0.18%   |
| Admire Energy Limited                       | 0.13%   | 0.16%   |
| Boltt Global Solutions Ltd                  | 0.17%   | 0.14%   |
| Endrone Petroleum Corporation               | 0.10%   | 0.13%   |
| Meladen Energy Ltd                          | 0.03%   | 0.12%   |
| Boma Energy Limited                         | 0.06%   | 0.12%   |
| Sino Petroleum                              | 0.06%   | 0.11%   |
| Japawa                                      | 0.05%   | 0.11%   |
| Quality Petroleum Ltd                       | 0.07%   | 0.10%   |
| Www Investments Ltd                         | 0.09%   | 0.09%   |
| Fastrack petroleum                          | 0.03%   | 0.09%   |
| Lushomo Energy Limited                      | 0.05%   | 0.07%   |
| Fa Fuel Limited                             | 0.05%   | 0.06%   |
| Ufuel Zambia Ltd                            | 0.05%   | 0.06%   |
| Export Trading Company Ltd                  | 0.00%   | 0.05%   |
| Manyanya Oil Limited                        | 0.04%   | 0.05%   |
| Zeekna Investments Company Limited          | 0.04%   | 0.04%   |
| AGM Energies                                | 0.00%   | 0.04%   |
| Ordod Oil                                   | 0.02%   | 0.03%   |
| Onsite Energy                               | 0.03%   | 0.03%   |
| Devoil oil zambia Limited                   | 0.00%   | 0.03%   |
| Top Energy Zambia                           | 0.00%   | 0.03%   |
| Tribute Investments Limited                 | 0.06%   | 0.02%   |
| Petrolink Limited                           | 0.08%   | 0.02%   |
| Ravasia Petroleum                           | 0.01%   | 0.02%   |
| Jokap Petroleum                             | 0.02%   | 0.02%   |
| Vinobless                                   | 0.00%   | 0.02%   |
| Agni Energies Limited                       | 0.02%   | 0.02%   |
| Oilbay Zambia                               | 0.06%   | 0.01%   |
| Luapula oils Ltd                            | 0.03%   | 0.01%   |
| Ngucha                                      | 0.00%   | 0.01%   |
| Simba Oil Company Ltd                       | 0.06%   | 0.01%   |
| Petromas Energy Ltd                         | 0.02%   | 0.01%   |
| Zacks Hardware Limited                      | 0.00%   | 0.01%   |
| Jmky Trading And Transport Limited          | 0.02%   | 0.01%   |
| United Metro Energy Limited                 | 0.00%   | 0.01%   |
| Kencol Energy Solutions Limited             | 0.00%   | 0.00%   |
| Oxen Energy Trading Ltd                     | 0.00%   | 0.00%   |
| Alaka Commodities Limited                   | 0.00%   | 0.00%   |
| ACM Petroleum Ltd                           | 0.09%   | 0.00%   |
| Arizona Energy Limited                      | 0.00%   | 0.00%   |
| Benzol Petroleum Limited                    | 0.01%   | 0.00%   |
| Dana Oil Corporation                        | 0.10%   | 0.00%   |
| Devon Oil Zambia Limited                    | 0.00%   | 0.00%   |
| Hamdi Investments & Trading Company Limited | 0.02%   | 0.00%   |
| Ndola Energy Company Limited                | 2.94%   | 0.00%   |
| Storm Energy Zambia Limited                 | 0.05%   | 0.00%   |
| United Metro Energy                         | 0.02%   | 0.00%   |
| Wakwezya Energy Zambia Ltd                  | 0.00%   | 0.00%   |
| Grand Total                                 | 100.00% | 100.00% |

## 2.7 Market share for Unleaded Petrol January – June 2026

Table 23: Market share for unleaded petrol, January - June 2026

| OMC                                | 2025   | 2026   |
|------------------------------------|--------|--------|
| Puma Energy Zambia PLC             | 15.99% | 15.49% |
| TotalEnergies Zambia Limited       | 12.54% | 12.58% |
| Mount Meru Petroleum (Z) Ltd       | 11.94% | 11.26% |
| Engen Petroleum                    | 10.21% | 9.38%  |
| Rubis Energy Zambia Ltd            | 7.76%  | 6.69%  |
| Lake Petroleum Ltd                 | 5.14%  | 6.00%  |
| Uno Energies Zambia Limited        | 3.92%  | 4.56%  |
| Petroda Zambia Ltd                 | 4.49%  | 4.27%  |
| Oryx Energies Zambia Limited       | 4.45%  | 4.11%  |
| Oasis Oil Zambia                   | 3.06%  | 4.10%  |
| SGC Investments Ltd                | 3.00%  | 2.78%  |
| Karan Petroleum Zambia Limited     | 2.50%  | 2.72%  |
| Surya Energy                       | 1.21%  | 2.10%  |
| Harvest                            | 1.69%  | 1.72%  |
| Eco Petroleum Limited              | 1.54%  | 1.64%  |
| Hass Petroleum Zambia Ltd          | 1.13%  | 1.33%  |
| Spectra Oil Zambia                 | 1.67%  | 1.16%  |
| LBM Investment Ltd                 | 0.62%  | 1.01%  |
| Alfa Energy Zambia Limited         | 0.24%  | 0.78%  |
| Energy Belt Zambia Limited         | 0.22%  | 0.42%  |
| Endrone Petroleum Corporation      | 0.38%  | 0.42%  |
| Admire Energy Limited              | 0.38%  | 0.41%  |
| Refuel Petroleum Corporation       | 1.01%  | 0.34%  |
| Time Petroleum Limited             | 0.11%  | 0.26%  |
| Sino Petroleum                     | 0.18%  | 0.24%  |
| Japawa                             | 0.25%  | 0.24%  |
| Stream Energy Ltd                  | 0.21%  | 0.24%  |
| Boma Energy Limited                | 0.29%  | 0.24%  |
| Lushomo Energy Limited             | 0.18%  | 0.23%  |
| Mohsum                             | 0.06%  | 0.23%  |
| Quality Petroleum Ltd              | 0.24%  | 0.22%  |
| Heba Petroleum                     | 0.22%  | 0.22%  |
| Manyanya Oil Limited               | 0.07%  | 0.20%  |
| Asharami Energy Limited            | 0.78%  | 0.20%  |
| Meladen Energy Ltd                 | 0.13%  | 0.19%  |
| Fastrack petroleum                 | 0.12%  | 0.18%  |
| Ravasia Petroleum                  | 0.17%  | 0.18%  |
| Www Investments Ltd                | 0.18%  | 0.17%  |
| Jokap Petroleum                    | 0.09%  | 0.16%  |
| Boltt Global Solutions Ltd         | 0.00%  | 0.14%  |
| Horizon Energies Limited           | 0.00%  | 0.12%  |
| Ufuel Zambia Ltd                   | 0.12%  | 0.12%  |
| Collum Lunm Tian Ltd               | 0.07%  | 0.12%  |
| Zeekna Investments Company Limited | 0.15%  | 0.11%  |
| Devoil oil zambia Limited          | 0.00%  | 0.08%  |
| Fa Fuel Limited                    | 0.07%  | 0.07%  |
| Zhongkuang Zambia Services Co. Ltd | 0.04%  | 0.06%  |
| Jmky Trading And Transport Limited | 0.07%  | 0.06%  |
| Tribute Investments Limited        | 0.12%  | 0.05%  |
| Ngucha                             | 0.05%  | 0.05%  |
| Apex Energies Ltd                  | 0.02%  | 0.05%  |
| Zacks Hardware Limited             | 0.00%  | 0.05%  |
| Agni Energies Limited              | 0.00%  | 0.04%  |
| Petrolink Limited                  | 0.22%  | 0.04%  |
| Luapula oils Ltd                   | 0.03%  | 0.03%  |

| OMC                                         | 2025    | 2026    |
|---------------------------------------------|---------|---------|
| Simba Oil Company Ltd                       | 0.25%   | 0.03%   |
| Safe Energy Zambia                          | 0.01%   | 0.03%   |
| Lio Energies                                | 0.00%   | 0.03%   |
| AGM Energies                                | 0.00%   | 0.03%   |
| United Metro Energy Limited                 | 0.00%   | 0.01%   |
| Ordod Oil                                   | 0.01%   | 0.01%   |
| Top Energy Zambia                           | 0.00%   | 0.00%   |
| Agro Fuel Investments Limited               | 0.20%   | 0.00%   |
| Dana Oil Corporation                        | 0.00%   | 0.00%   |
| ACM Petroleum Ltd                           | 0.00%   | 0.00%   |
| Arizona Energy Limited                      | 0.00%   | 0.00%   |
| Benzol Petroleum Limited                    | 0.03%   | 0.00%   |
| Dalbit Petroleum Limited                    | 0.00%   | 0.00%   |
| Delhi Oils Limited                          | 0.05%   | 0.00%   |
| Delta Energy Ltd                            | 0.00%   | 0.00%   |
| Frampus Transport And General Dealers       | 0.00%   | 0.00%   |
| Hamdi Investments & Trading Company Limited | 0.01%   | 0.00%   |
| Kencol Energy Solutions Limited             | 0.01%   | 0.00%   |
| Oilbay Zambia                               | 0.02%   | 0.00%   |
| Storm Energy Zambia Limited                 | 0.01%   | 0.00%   |
| United Metro Energy                         | 0.08%   | 0.00%   |
| Vinobless                                   | 0.00%   | 0.00%   |
| Grand Total                                 | 100.00% | 100.00% |

## 2.8 Market Share For LPG, January-June 2026

Table 24: Market share for LPG, January - June 2026

| OMC                               | 2025    | 2026    |
|-----------------------------------|---------|---------|
| Mount Meru Petroleum (Z) Ltd      | 16.54%  | 16.48%  |
| Oryx Gas Zambia Limited           | 14.71%  | 13.71%  |
| Falcon Gas Zambia Ltd             | 13.19%  | 13.52%  |
| Afrox Zambia Ltd                  | 12.71%  | 11.08%  |
| Gastec Trading and Supply Limited | 7.92%   | 10.70%  |
| Puma Energy Zambia PLC            | 12.54%  | 9.72%   |
| Rubis Energy Zambia Ltd           | 8.46%   | 7.99%   |
| Minegases Co. Ltd                 | 2.30%   | 4.37%   |
| Lake Gas Z Limited                | 1.85%   | 3.46%   |
| Exclusive Brands Africa           | 7.45%   | 3.18%   |
| Oxyzam Zambia Limited             | 0.78%   | 2.61%   |
| BBE D Gas Zambia Limited          | 0.00%   | 1.71%   |
| Chingases Company Limited         | 1.56%   | 1.47%   |
| Grand Total                       | 100.00% | 100.00% |

## 2.9 Market Share for Jet A-I, January-June 2026

Table 25: Market share for Jet A-I, January-June 2026

| OMC                                      | 2025    | 2026    |
|------------------------------------------|---------|---------|
| Puma Energy Zambia PLC                   | 63.50%  | 63.64%  |
| TotalEnergies Zambia Limited             | 34.07%  | 30.80%  |
| Victoria Falls Aviation Services Limited | 2.20%   | 4.24%   |
| Air Mafuta Aviation Services Limited     | 0.23%   | 0.87%   |
| Rubis Energy Zambia Ltd                  | 0.00%   | 0.34%   |
| Mount Meru Petroleum (Z) Ltd             | 0.00%   | 0.11%   |
| Grand Total                              | 100.00% | 100.00% |

## 2.10 Retail sites network as at 30<sup>th</sup> June 2026

Table 26: Number of retail sites by OMC

| OMC                                 | No. of retail sites | % Share |
|-------------------------------------|---------------------|---------|
| Mount Meru Petroleum Zambia Ltd     | 89                  | 12.75%  |
| Puma Energy Zambia                  | 76                  | 10.89%  |
| Totalenergies Zambia                | 68                  | 9.74%   |
| Vivo Energy Zambia                  | 59                  | 8.45%   |
| Lake Petroleum Ltd                  | 46                  | 6.59%   |
| Rubis Zambia Ltd                    | 41                  | 5.87%   |
| Sgc                                 | 35                  | 5.01%   |
| Oryx Energies Zambia Limited        | 31                  | 4.44%   |
| Petroda Zambia Ltd                  | 31                  | 4.44%   |
| Uno Energies                        | 27                  | 3.87%   |
| Oasis Oil Ltd                       | 25                  | 3.58%   |
| Karan Petroleum Z Ltd               | 23                  | 3.30%   |
| Harvest Group                       | 16                  | 2.29%   |
| Eco Petroleum Ltd                   | 13                  | 1.86%   |
| Surya Energy                        | 13                  | 1.86%   |
| Hass                                | 10                  | 1.43%   |
| Energybelt Zambia Limited           | 7                   | 1.00%   |
| Korridor Zambia Fuel Ltd            | 6                   | 0.86%   |
| Lbm Investments Limited             | 6                   | 0.86%   |
| Alfa Energy Limited                 | 4                   | 0.57%   |
| Manyanya Oil Limited                | 4                   | 0.57%   |
| Spectra Oil Corporation             | 4                   | 0.57%   |
| Admire Energy Ltd                   | 3                   | 0.43%   |
| Fastrack Petroleum                  | 3                   | 0.43%   |
| Heba Petroleum Ltd                  | 3                   | 0.43%   |
| Meladen Energy                      | 3                   | 0.43%   |
| Refuel                              | 3                   | 0.43%   |
| Stream Energy                       | 3                   | 0.43%   |
| Apex Energies Ltd                   | 2                   | 0.29%   |
| Collum Lunm Tian Petroleum          | 2                   | 0.29%   |
| Endrone Petroleum                   | 2                   | 0.29%   |
| Japawa                              | 2                   | 0.29%   |
| Luapula Oils Ltd                    | 2                   | 0.29%   |
| Petrolink                           | 2                   | 0.29%   |
| Quality Petroleum                   | 2                   | 0.29%   |
| Safe Energy                         | 2                   | 0.29%   |
| Sino Petroleum Limited              | 2                   | 0.29%   |
| Time Petroleum Ltd                  | 2                   | 0.29%   |
| Tribute Investments                 | 2                   | 0.29%   |
| Agm Energies                        | 1                   | 0.14%   |
| Andrews Petroleum                   | 1                   | 0.14%   |
| Asharami Energy Resources Zambia    | 1                   | 0.14%   |
| Benzol Petroleum                    | 1                   | 0.14%   |
| Boltt Global Solutions Ltd          | 1                   | 0.14%   |
| Boma Energy Limited                 | 1                   | 0.14%   |
| Duval Energy                        | 1                   | 0.14%   |
| Fa Fuel Ltd                         | 1                   | 0.14%   |
| Frampus Transport & General Dealers | 1                   | 0.14%   |
| Horizon                             | 1                   | 0.14%   |
| Jmky Trading And Transport Limited  | 1                   | 0.14%   |
| Jokap                               | 1                   | 0.14%   |
| Lio Energies                        | 1                   | 0.14%   |
| Lushomo                             | 1                   | 0.14%   |
| Mohsum Investments Ltd              | 1                   | 0.14%   |
| Ngucha Energy Corp Ltd              | 1                   | 0.14%   |

| OMC                               | No. of retail sites | % Share        |
|-----------------------------------|---------------------|----------------|
| Ordodoil Company Limited          | 1                   | 0.14%          |
| Pure Petroleum                    | 1                   | 0.14%          |
| Ravasia                           | 1                   | 0.14%          |
| Ufuel                             | 1                   | 0.14%          |
| United Metro                      | 1                   | 0.14%          |
| Zacks Service Station             | 1                   | 0.14%          |
| Zeekna Investment Company Ltd     | 1                   | 0.14%          |
| Zhongkuang Zambia Services Co.Ltd | 1                   | 0.14%          |
| <b>Total</b>                      | <b>698</b>          | <b>100.00%</b> |

### 2.10.1 Number of retail sites by Province

Figure 2: Distribution of number of retail sites by province as at 30th June 2026

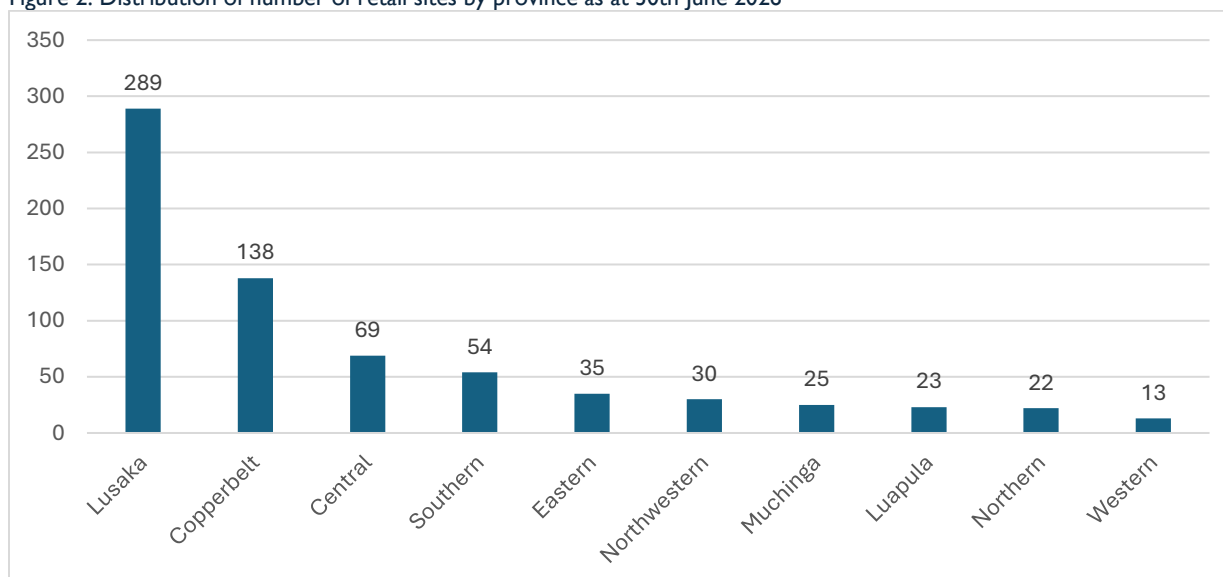
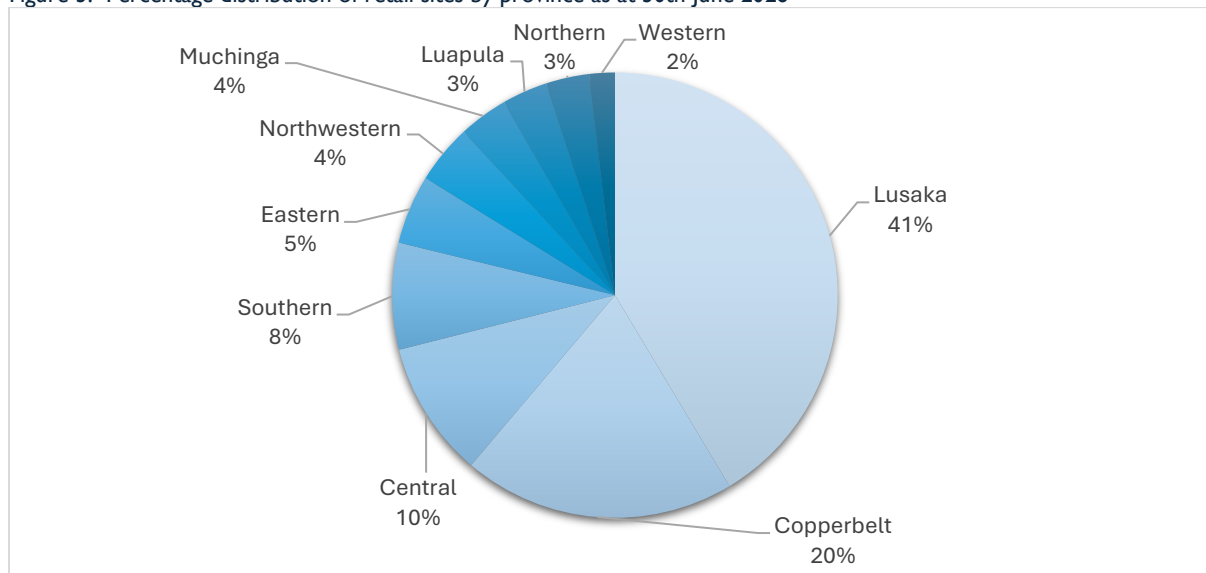


Figure 3: Percentage distribution of retail sites by province as at 30th June 2026



### 3 Licensing in the Energy Sector

#### 3.1 Licenses Issued by Licence Type - January to June 2026

| Sector      | No. of Licences issued |
|-------------|------------------------|
| Electricity | 19                     |
| Petroleum   | 295                    |
| Renewable   | 53                     |
| Grand Total | 367                    |

#### 3.2 Licenses Issued by Licence Type and Month - January to June 2026

| Sector      | Jan | Feb | Mar | Apr | May | Jun | Total |
|-------------|-----|-----|-----|-----|-----|-----|-------|
| Electricity | 1   | 1   | 3   | 1   | 12  | 1   | 19    |
| Petroleum   | 55  | 53  | 36  | 48  | 55  | 48  | 295   |
| Renewable   | 12  | 12  | 9   | 7   | 10  | 3   | 53    |
| Grand Total | 68  | 66  | 48  | 56  | 77  | 52  | 367   |

### 4 Corporate and Consumer Affairs

#### 4.1 Awareness Activities - January to June 2026

| Awareness Activities | Q1  | Q2  |
|----------------------|-----|-----|
| Mobile office        | 17  | 15  |
| Exhibitions          | 1   | 4   |
| Media engagements    | 367 | 408 |

#### 4.2 Followers on the digital platforms - January to June 2026

| Followers on digital platforms | Q1     | Q2     |
|--------------------------------|--------|--------|
| Facebook                       | 72,000 | 76,000 |
| LinkedIn                       | 7,934  | 8,754  |
| X                              | 557    | 602    |
| TikTok                         | 1,043  | 1,669  |

#### 4.3 Complaints Meetings - January to June 2026

| Complaint meeting               | No. |
|---------------------------------|-----|
| Number of Meetings Held         | 13  |
| Total Complaints Heard          | 75  |
| Number of Complaints Determined | 75  |

## 5 Appendices

Appendix 1: Monthly peak demand in (MW)

| Month | 2025     | 2026     | % Change |
|-------|----------|----------|----------|
| Jan   | 1,730.00 | 2,218.60 | 28.24    |
| Feb   | 1,690.00 | 2,337.57 | 38.32    |
| Mar   | 1,882.00 | 2,438.80 | 29.59    |
| Apr   | 1,901.00 | 2,844.95 | 49.66    |
| May   | 2,143.00 | 2,695.26 | 25.77    |
| Jun   | 2,063.00 | 2,733.81 | 32.52    |

Appendix 2: Distribution of number of retail sites by province as at 30th June 2026

| Province     | No. of Retail sites | % Share |
|--------------|---------------------|---------|
| Lusaka       | 289                 | 41.40%  |
| Copperbelt   | 138                 | 19.77%  |
| Central      | 69                  | 9.89%   |
| Southern     | 54                  | 7.74%   |
| Eastern      | 35                  | 5.01%   |
| Northwestern | 30                  | 4.30%   |
| Muchinga     | 25                  | 3.58%   |
| Luapula      | 23                  | 3.30%   |
| Northern     | 22                  | 3.15%   |
| Western      | 13                  | 1.86%   |
| Total        | 698                 | 100.00% |

Appendix 3: Approved PPAs from January to June 2026

| Parties                                                                     | Technology | Capacity (MW) |
|-----------------------------------------------------------------------------|------------|---------------|
| Copperbelt Energy Corporation Plc and Ndola Vioqua Energy Company Limited   | Coal       | 150           |
| Kiyona Energy and Gridworx Energy Networx Limited                           | Solar      | 10            |
| ZESCO and Hodari Energy Enterprises Limited                                 | Solar      | 400           |
| Kiyona Energy Limited and Bluesun Solar Limited (North-Western)             | Solar      | 20            |
| Kiyona Energy Limited and Bluesun Solar Limited (Western)                   | Solar      | 20            |
| Kiyona Energy Limited and Yarden Engineering Services Limited               | Solar      | 10            |
| ZESCO Limited and Shemesh Energy Company Limited                            | Solar      | 100           |
| ZESCO and Sermon Investment Limited                                         | Others     | 22            |
| ZESCO and Megapower Investments Ltd                                         | Others     | 750           |
| Kiyona Energy Limited and Solufy Zambia Limited                             | Solar      | 50            |
| Kanona Power Company Limited and Mpande Clean Energy Company Limited        | Solar      | 32            |
| Kiyona Energy Limited and the Natural Resources Development College         | Solar      | 2             |
| Kiyona Energy Limited and Zambia Army                                       | Solar      | 3             |
| ZESCO and Design Zonation Guaranty Nettings (DZGN) Energy Resources Limited | Solar      | 100           |
| Kiyona Energy Limited and Mbala Solar Energy Limited                        | Solar      | 35            |
| Kiyona Energy Limited and Westline Energy Limited                           | Solar      | 60            |
| Kiyona Energy Limited and Yieldplay Energy Limited                          | Solar      | 50            |
| Kiyona Energy Limited and Smart Energy Technologies Limited                 | Solar      | 5             |
| CEC and Altas Energy                                                        | Coal       | 135           |
| Kiyona Energy Limited and Sunbright Energy Limited - Nyimba                 | Solar      | 5             |
| Kiyona Energy Limited and Gridworx Energy Networx Limited - Lilayi          | Solar      | 5             |

| Parties                                                                            | Technology | Capacity (MW) |
|------------------------------------------------------------------------------------|------------|---------------|
| ZESCO Limited and Mashikili Development Limited                                    | Solar      | 100           |
| ZESCO Limited and Chitoshi Chiefdom Mineral Resources Limited                      | Solar      | 100           |
| ZESCO Limited and New Vision for Africa                                            | Solar      | 500           |
| ZESCO Limited and Ecovolt                                                          | Solar      | 100           |
| ZESCO Limited and KS Eco Solutions Holdings Limited                                | Solar      | 500           |
| ZESCO Limited and Lunyati Solar Energy Corporation                                 | Solar      | 500           |
| Kipemba Solar Project Limited & Kansanshi Mining Plc                               | Solar      | 200           |
| Kanona Power Company Limited and Mpande Clean Energy Company Limited               | Solar      | 32            |
| Power System Investment & Construction Limited and Enterprise Power Zambia Limited | Solar      | 60            |
| ZESCO Limited and Kler Power Zambia Limited                                        | Others     | 2,000.00      |
| ZESCO Limited and EUVI Energy Technologies Limited                                 | Solar      | 1,000.00      |
| ZESCO Limited and Khaibasen Energy Limited                                         | Solar      | 1,000.00      |
| Kiyona and Tanaka Livestock And Animal Feed                                        | Solar      | 5             |
| ZESCO and Unite Alloys Zambia Ltd                                                  | Solar      | 45            |
| Kiyona Energy Limited and Power Point Electricals Limited                          | Solar      | 1.6           |
| ZESCO and Skylight                                                                 | Solar      | 125           |
| ZESCO Limited and Yutaili Energy Zambia Limited                                    | Solar      | 500           |
| ZESCO and Cleff Africa                                                             | Solar      | 50            |
| Kiyona Energy and Mukuba Manufacturing Ltd                                         | Solar      | 15            |
| Kiyona Energy and Full- Swing Trading                                              | Solar      | 5             |
| ZESCO Limited and Solomuzi Energy Limited                                          | Others     | 1,300.00      |
| Kiyona Energy Ltd and Wind Sun Energy Zambia Ltd                                   | Solar      | 50            |
| ZESCO and Zaango Aspin Energy Limited                                              | Others     | 600           |
| ZESCO Limited and Ecosphere ENERGY                                                 | Solar      | 300           |
| ZESCO Limited and ASSED Solar Development                                          | Solar      | 300           |
| ZESCO Limited and Abundant Energies                                                | Solar      | 50            |
| ZESCO Limited and EBM Energy Zambia Limited                                        | Solar      | 1,000.00      |
| Kiyona Energy Limited and Powervolt Zambia Limited                                 | Solar      | 20            |
| Kiyona and Twafwane Innovations                                                    | Solar      | 49            |
| Kiyona and Taihao Service Zambia Ltd                                               | Solar      | 19.25         |
| Kiyona and Compass Import and Export Trading Company Limited                       | Solar      | 20            |
| Kiyona and Roshatel Limited                                                        | Solar      | 10            |
| ZESCO and United Solar Energy (Zambia) Limited                                     | Solar      | 50            |
| Kiyona Energy Limited and Sunrise Solar Energies Limited - Makeni                  | Solar      | 60            |
| Kiyona Energy Limited and Zawila Energies Limited                                  | Solar      | 5             |
| ZESCO and Skylight Solar Limited                                                   | Solar      | 125           |
| ZESCO Limited and Balunda Investments Limited                                      | Solar      | 100           |
| ZESCO and Maunga Minerals Limited                                                  | Solar      | 250           |
| ZESCO and ENERSYNK SOLAR ENERGY                                                    | Solar      | 500           |
| ZESCO And Kalungwishi Power Corporation                                            | Solar      | 100           |

| Parties                                                                    | Technology | Capacity (MW) |
|----------------------------------------------------------------------------|------------|---------------|
| ZESCO and Danaon Renewable Energy Zambia                                   | Solar      | 22.5          |
| Kiyona and Techsla Investment                                              | Solar      | 50            |
| Kiyona and Sakati Engineering Solutions Limited (Rufunsa)                  | Solar      | 50            |
| Kiyona and Sakati Engineering Solutions Limited (Serenje)                  | Solar      | 50            |
| Kiyona and Riset Energy Limited                                            | Solar      | 31.5          |
| Kiyona and Solarqua Innovations Limited                                    | Solar      | 5             |
| Kiyona and ISOL Distributors & Contractors (Chirundu)                      | Solar      | 50            |
| Kiyona and ISOL Distributors & Contractors (Kafue)                         | Solar      | 50            |
| Kiyona and Powervolt Zambia Limited                                        | Solar      | 60            |
| ZESCO Limited and Hometown Harvest Limited                                 | Solar      | 500           |
| GreenCo Power Services Limited and Kiyona Energy Limited and ZESCO Limited | Solar      | 75            |

Appendix 4: Approved PSAs from January to June 2026

| Parties                                                                         | Agreement | Capacity (MW) |
|---------------------------------------------------------------------------------|-----------|---------------|
| GreenCo Power Services Limited and Kansanshi Mining Plc and FQM Trident Limited | PSA       | 40            |
| ZESCO Limited and Leixin Renewable Resources Limited                            | PSA       | 5.5           |
| Kanona Power Company Limited and Konkola Copper Mines Plc                       | PSA       | 205           |
| GreenCo and FQM PSA                                                             | PSA       | 10            |
| Kanona Power Company Limited and Copperbelt Energy Corporation Plc              | PSA       | 50            |
| Kanona and Agrivision Zambia Limited                                            | PSA       | 3             |
| GreenCo and NTCSA                                                               | PSA       | 100           |
| ZESCO and Zambeef Products Plc (Huntley Farm)                                   | PSA       | 3.5           |
| ZESCO and Zambeef Products Plc (Chiawa Farm)                                    | PSA       | 3.5           |
| ZESCO and Zambeef Products Plc (Master Pork Farm)                               | PSA       | 3.5           |
| Kanona and Manganese Mining Co                                                  | PSA       | 140           |
| Mumbwa Solar Power Station Company and Sinomine Kitumba Minerals                | PSA       | 50            |
| Kanona Power Company Limited and Lumwana Mining Company Limited                 | PSA       | 70            |
| GreenCo Power Services Limited and Tombwe Processing Limited                    | PSA       | 1.5           |
| ZESCO and Kanona Power Company Limited                                          | PSA       | 34            |
| ZESCO Limited and Kanona Power Company Limited                                  | PSA       | 585           |
| ZESCO Limited and Kanona Power Company Limited (KCM)                            | PSA       | 205           |
| Lunsemfwa Hydro Power Company Limited and Enterprise Power DRC SARL             | PSA       | 25            |
| Lunsemfwa Hydro Power Company Limited and Kanona Power Company Limited          | PSA       | 10            |
| Kanona Power Company Limited and Faren Mining and Metallurgy Zambia Limited     | PSA       | 4.5           |
| ZESCO and Chilanga Cement                                                       | PSA       | 17.5          |
| Kanona Power Company and Umetal Investments Ltd                                 | PSA       | 1             |
| ZESCO and Albidon Mine                                                          | PSA       | 10            |
| ZESCO and Chilanga Cement PLC                                                   | PSA       | 10            |